Hiring Checklist - Locally Funded Employee

Employee name:

Date forms faxed to HR:

Date original I-9 & copies mailed to HR:_____

Forms for HR

- □ I-9
- □ Copies of I-9 supporting documents
- □ Designation of Authorized Representative
- $\hfill\square$ Application
- □ Job Description
- □ W-4
- □ NC-4/NC-4EZ/SC W-4
- Direct Deposit
- □ EEO-1
- □ Conflict of Interest Statement of Acceptance
- □ Retirement Participation Notice

If applicable:

- □ Healthcare Open Enrollment
- □ Healthcare Options Page
- □ Healthcare Salary Reduction Agreement
- □ Youth Employment Certificate (youth under age 18 in North Carolina only)

Give to Employee

- □ Copy of Retirement Participation Notice
- □ Sterling Volunteers Instruction Sheet